

CONFIDENTIAL DOCUMENT

NON-SOLICITATION LETTER / REQUEST FOR INFORMATION

Date:

TO:

C/O:

Re: PRIVATE TRANSACTION OR SERIES OF TRANSACTIONS

I, _____, as authorized signatory, do hereby affirm that I have requested specific confidential information and documentation from your organization regarding for my interest and purposes, the availability of a "PRIVATE TRANSACTION(S)".

I hereby declare that I am fully aware that the information received or to be received from you is in direct response to my request, and is not considered or intended to be a solicitation or offering of any kind. It is intended solely for my general knowledge. I further attest that I requested this information of my own free will and accord. I understand and agree that I have not been solicited, enticed or coerced to enter this transaction or series of transactions in any way, shape or form as attested to by my initials affixed hereupon: _____.

I have mutually agreed that the "PRIVATE TRANSACTION(S)" may be exempt from the Securities Act and are not intended for the general public. All materials are for private use only. Additionally, I affirm that there has not been any offer to buy or sell securities and that this is not intended to be an offer to buy or sell securities.

I affirm that any Funds of Deposit or assets to be placed with the transaction or series of transactions for the purposes herein referenced will be done so at our specific request and authorization.

It is agreed that a facsimile copy of this letter or any associated documents to this transaction(s) are to be considered as valid and as legally acceptable as the original.

Declarations and Disclosures

CONFIDENTIALITY:

It is fully understood that the commerce contemplated between the parties hereto is absolutely CONFIDENTIAL! The Specific Terms and conditions of this document shall be held as a private and privileged and strictly confidential by all parties named herein and by all beneficiaries of the said fees at all times and shall not be disclosed to any third party except those persons directly involved with the closing of the transaction or series of transactions herein contemplated. Each party further agrees to be bound by the provisions of HR3723 regarding the disclosure of "Trade Secrets" and to the criminal and civil penalties for violation of such law.

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ATTESTATIONS:

I have read and understand the above:

I agree that all proceedings and undertakings described above are ethical, moral and legal to the best of my knowledge and I have entered into any agreement herein of my own free will and have read and understand all statements above to be true and agree to obey the tenets of HR3723 and respect the privacy of all others involved:

I do further indemnify and hold harmless the above and all other parties involved from any taxes or liabilities I may incur from the receipt of the proceeds of this transaction or series of transactions and understand that the full and legal reporting of any income I may receive is solely my responsibility and the responsibility of my heirs, successors and assigns and not that of any seller , any facilitator nor any paymaster.

I have read and understand the above:

Signed this the rd day of , 200.
Authorized Signature:

D.L. No. & State of Issue:

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